

Honor, Trust, Integrity, Simplify, Be Deliberate

GPRB

Fochson Fung

Gateway Financial Advisors

Call 408.398.8000

[Home](#) | [Why](#) | [Where and When](#) | [Who](#) | [What and How](#) | [Simplify NOW](#) | [Awareness](#) | [Resources](#)

Ready To Start My GPRB Journey Now!!!

[Long Term Care Insurance Review](#)

[Life Insurance Review](#)

[Ask Questions](#)

Starting My Journey

My GPRB Awareness will be kept Confidential. We are committed to protecting your privacy!

Contact Information

First Name
Last Name
Address 1
Address 2
City State Zip
Home Phone
Mobile Phone
Email
Residency US Citizen Resident Alien Non-Resident Alien
Non-Resident Alien Country

Employer Information

Company
Position
Address 1
Address 2
City State Zip
Work Phone
Years With Company

Contact Info

1900 South Norfolk Street Suite 350
San Mateo, CA 94403

Locate And Visit Us:
Pacific Business Centers
Gateway Financial Advisors, Inc.
San Mateo, CA 94403
<http://www.gfainvestments.com>

Cambridge Investments Research, Inc.
(CIR, A Broker Dealer)

Cambridge Investments Research
Advisors, Inc. (CIRA, A Registered
Investment Advisor)

Both CIR and CIRA Located at:
1776 Pleasant Plain Road
Fairfield, Iowa 52556-8757
<http://www.joincambridge.com/>

Call And Visit Us:
Physical Office: 650.577.5988
San Mateo, CA 94403
[Map and Directions](#)

Phone:
Call or Text With Mobile: 408.398.8000

Fax: 650.577.5986
eFax: 650.577.5986

Email:

fochson@gfainvestments.com

Additional Pages

[ASPIRE And Gateway
Account Access](#)
[Yahoo](#)
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[Steve](#)

Account Information

Account Registration Type(s)

- Individual
- Corporation
- Community Property
- 403(b)
- JTWROS
- Roth IRA
- Custodian for Minor
- Trust
- Life Insurance
- Long Term Care
- Qualified ERISA Plan
- Retirement Plan

401k
 IRA
 457

Income

Net Worth (exc. home, furnishings, auto)

- Investment Experience Areas
- Stocks
 - Bonds
 - Options
 - Mutual Funds
 - Partnerships
 - Other

Investing Experience Years years

Are You a Director/Officer of a Publicly Traded Company? Yes No

Do You Own 5% Or More of a Publicly Traded Company? Yes No

To prevent Spam to your Inbox, please answer the following question: What is 2+6+8?

1900 S. Norfolk St., Suite 450, San Mateo, CA 94403

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Email: fochson@gfainvestments.com

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